

Six Years at a Glance

(Rupees in Million)	2020	2019	2018
Assets Employed:			
Fixed Assets at Cost	2,175	14,736	13,184
Accumulated Depreciation/Amortization	586	6,835	6,459
Net Fixed Assets	1,589	7,902	6,726
Other Non-Current Assets	46,454	47,722	51,334
Current Assets	5,125	11,203	10,116
Current Liabilities	2,194	9,811	9,492
Net Current and Other Non Current Assets	49,385	49,114	51,958
Net Assets Employed	50,974	57,015	58,683
Financed By:			
Paid up Capital	894	894	894
Reserves	48,191	51,422	54,934
Preference Shares / Convertible stock reserve	606	606	606
Shareholder's Equity	49,691	52,922	56,434
Deferred Liabilities	342	1,261	1,229
Lease liabilities	-	41	-
Long Term Finances	933	2,733	933
Long term advances	8	59	87
Total Non Current Liabilities	1,283	4,093	2,249
Total Funds Invested	50,974	57,015	58,683
Invoiced Sales-Gross	15,420	27,548	24,822
Materials Consumed	5,619	13,899	12,913
Cost of Goods Sold	9,941	18,543	17,419
Gross Profit	2,889	4,373	3,280
Employees Remuneration	1,594	2,699	2,520
Profit from Operations	1,701	1,287	941
Profit before Tax	2,836	2,166	3,445
Profit After Tax	2,820	1,346	2,736
EBITDA (from operations)	1,890	2,720	1,769
Key Ratios:			
Profitability			
Gross Profit Ratio (%)	22.52	19.08	15.85
Profit before Tax (%)	22.10	9.45	16.64
EBITDA Margin to Sales (%)	14.73	11.87	8.55
Total Assets Turnover Ratio	0.24	0.34	0.30
Fixed Assets Turnover Ratio	8.11	3.33	3.67
Liquidity			
Current Ratio	2.34	1.14	1.07
Quick Ratio	2.33	0.72	0.67
Gearing			
Debt : Equity Ratio	3:97	6:94	5:95
Return on Equity (%)	5.67	2.54	4.85
Investment			
Basic EPS (Rs.)	31.55	15.06	29.69
Diluted EPS (Rs.)	30.48	14.93	29.18
Price - Earning Ratio	18.92	23.64	13.03
Interest Cover Ratio	4.72	3.08	7.87
Dividend Yield (%)	3.77	3.37	3.88
Dividend Cover Ratio	1.40	1.26	2.04
Cash dividend %	225.00	120.00	150.00
Break-up value per Ordinary share (Rs.)	549.17	585.32	624.62
Market Value per Ordinary Share - Year End (Rs.)	596.92	356.00	386.82
Cash Dividend per share	22.50	12.00	15.00

	2017	2016	2015
	11,514	10,068	10,036
	6,190	5,665	6,055
	5,324	4,403	3,981
	60,185	50,104	45,037
	8,380	7,641	7,918
	4,863	5,025	4,904
	63,702	52,719	48,051
	69,026	57,122	52,031
	894	894	884
	64,166	51,284	45,593
	606	606	1,310
	65,666	52,784	47,786
	1,027	736	488
	-	-	-
	2,267	3,602	3,757
	66	-	-
	3,360	4,338	4,245
	69,026	57,122	52,031
	21,389	19,794	18,711
	10,226	9,313	9,005
	14,370	13,221	12,664
	3,524	3,618	3,361
	2,331	2,209	1,732
	1,328	1,797	1,828
	7,156	6,961	3,803
	6,216	5,596	3,295
	2,277	2,427	2,497
	19.70	21.49	20.98
	39.99	41.34	23.73
	12.72	14.41	15.58
	0.24	0.27	0.28
	4.07	3.92	4.27
	1.71	1.52	1.61
	1.20	1.07	1.15
	5.95	7.93	8.92
	9.47	10.60	6.90
	69.05	62.61	37.42
	65.02	58.45	33.62
	7.38	13.58	15.56
	17.96	6.43	7.08
	5.88	2.94	2.58
	2.32	2.50	2.46
	300.00	250.00	151.70
	727.90	583.78	519.99
	509.83	850.05	582.11
	30.00	25.00	15.00